



The 2018
Economic Outlook Luncheon

THE UNIVERSITY OF ARIZONA
Eller College
of Management

Friday, December 7, 2018
Westin La Paloma Resort

Sponsored By
JPMORGAN CHASE & CO.



Welcome.



Edmundo Gamillo
Vice President, Middle Market Banking/Commercial Banking
Chase

Eller College
of Management



Welcome.



Paulo Goes
Dean, Eller College of Management

Eller College
of Management




Our world
Global Economic Outlook



Anthony Chan, Ph.D.
Chief Economist, Chase


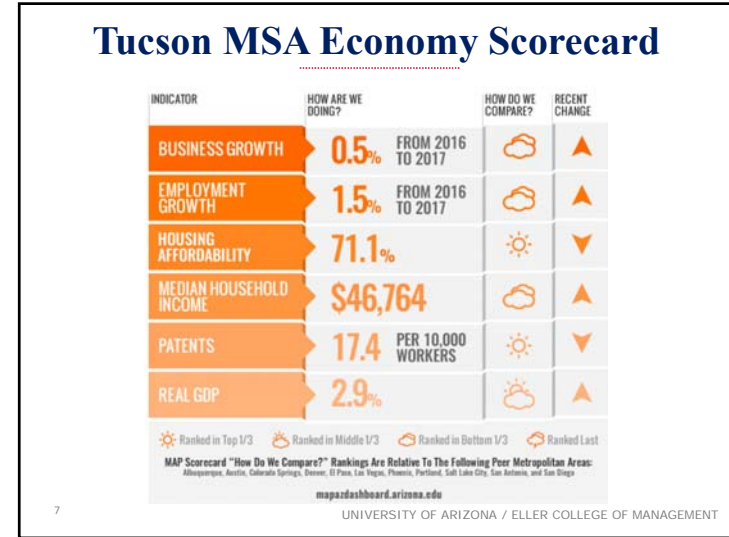
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Our region

Outlook for Tucson

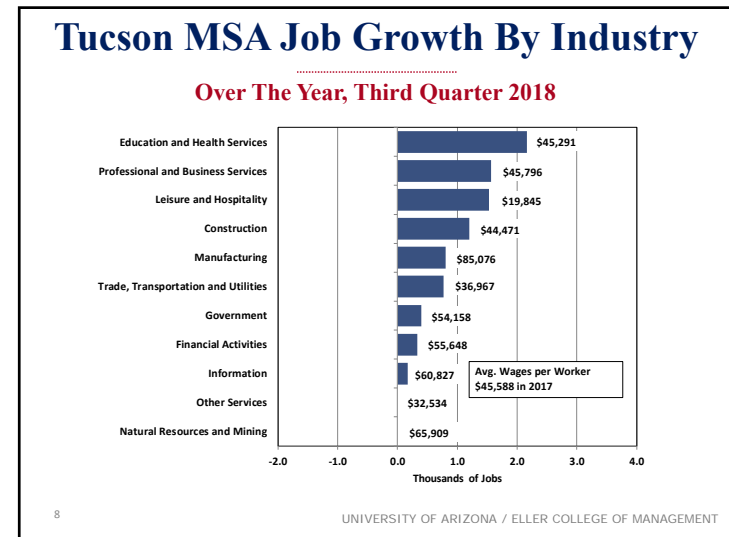
George Hammond, Ph.D.
Director, Economic Business Research Center

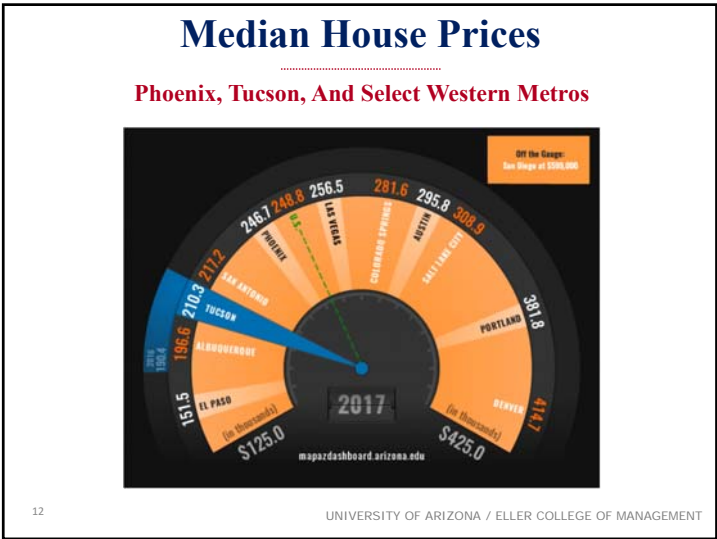
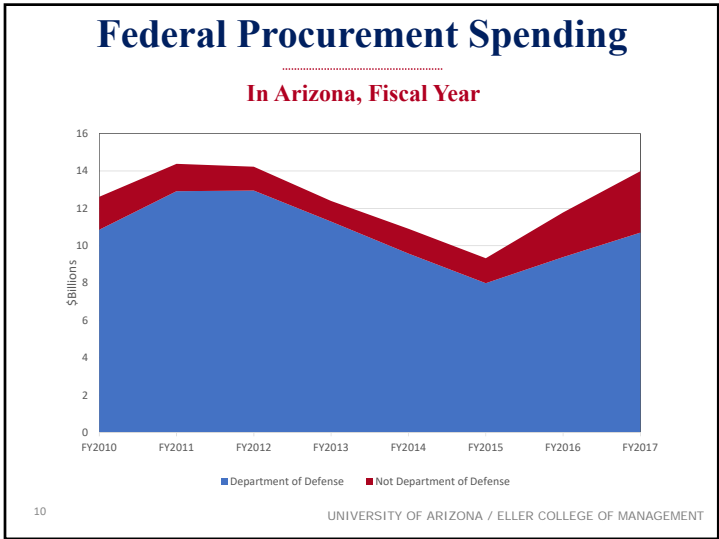
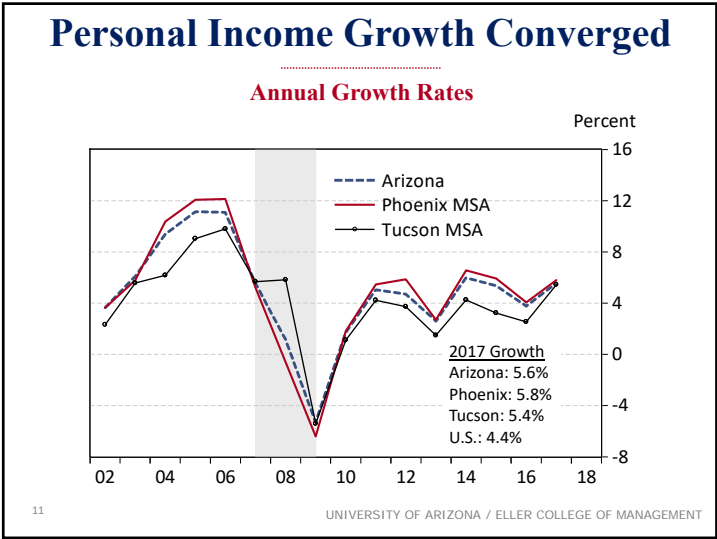
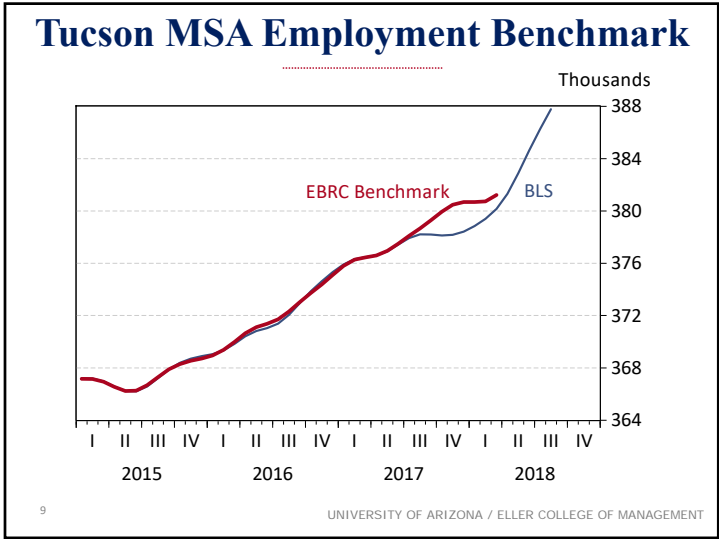
Our Roadmap

- ▶ **Arizona jobs are growing fast this year**
 - ▶ Both Phoenix and Tucson generated accelerations
 - ▶ Tucson is on pace for fastest growth since 2006
- ▶ **Phoenix and Tucson house prices rise**
 - ▶ But remain low compared to many western metros
 - ▶ Boosting migration to Arizona from high-price states
- ▶ **Arizona exports are trending up**
 - ▶ But not to Mexico
 - ▶ U.S. Dollar rising again
- ▶ **Outlook is strong in the near term, but recession risks remain relevant**

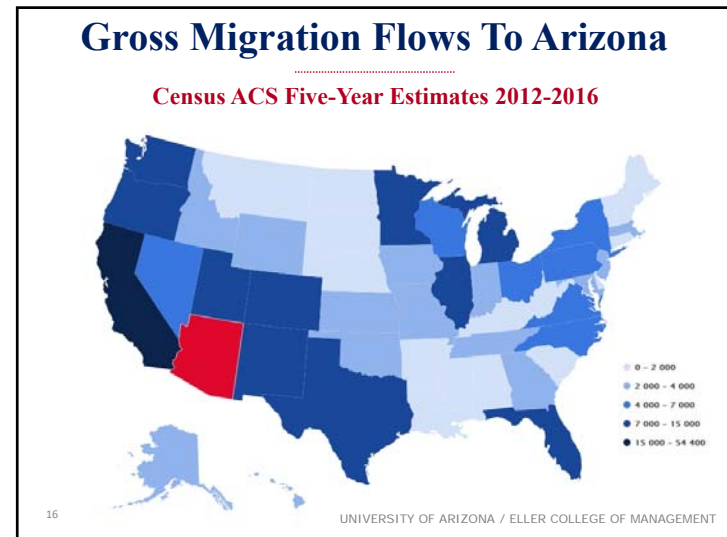
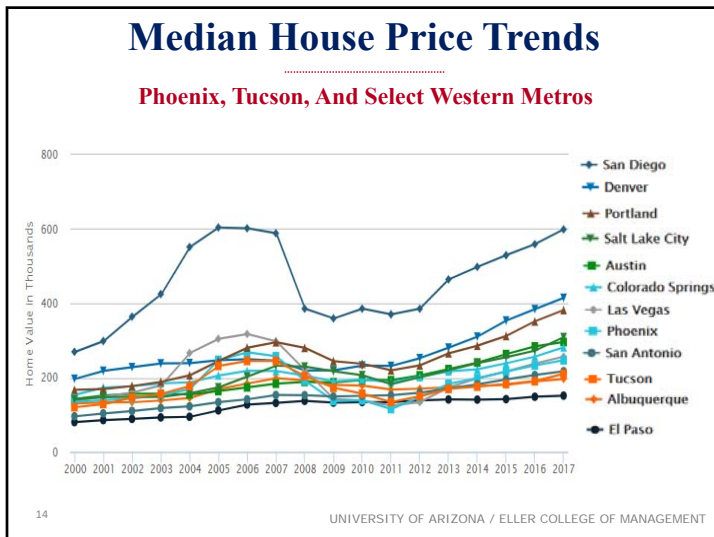
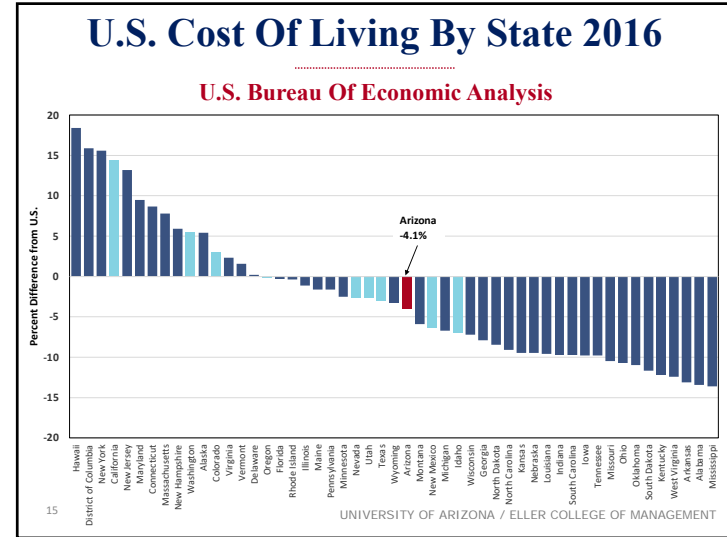
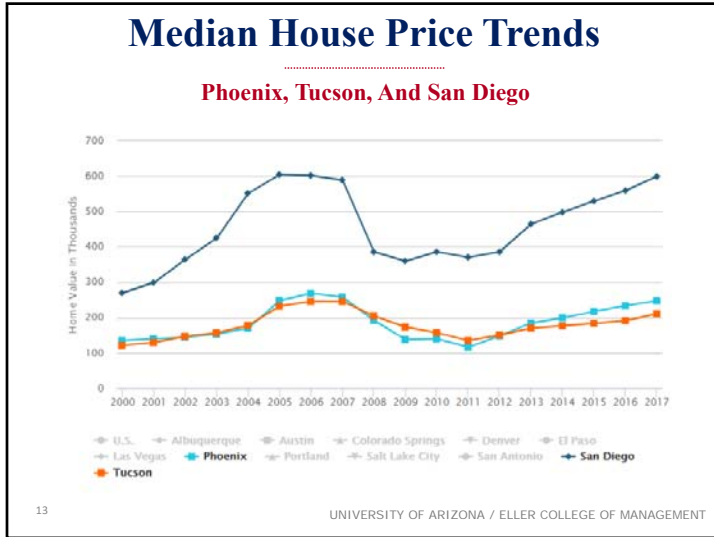
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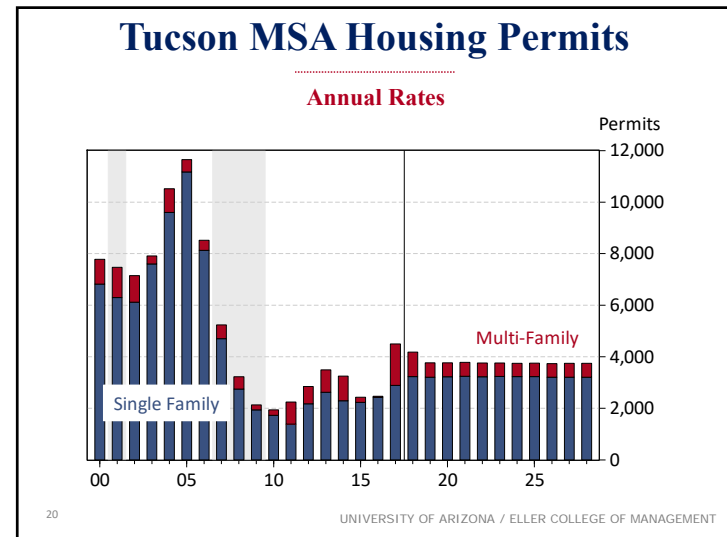
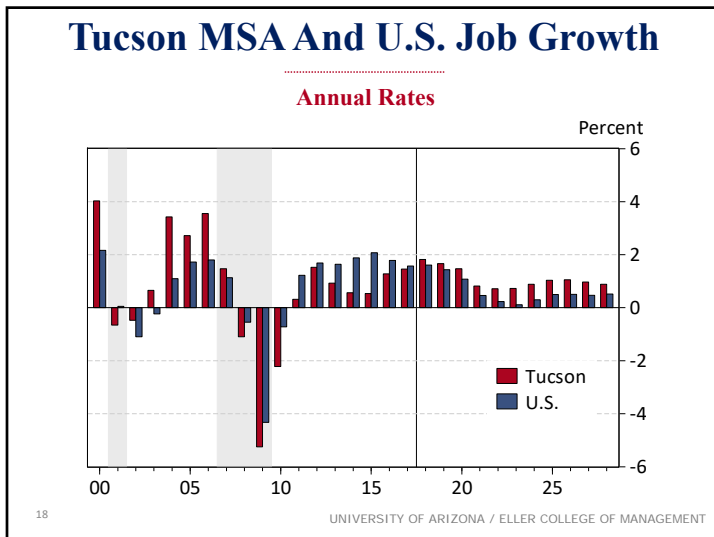
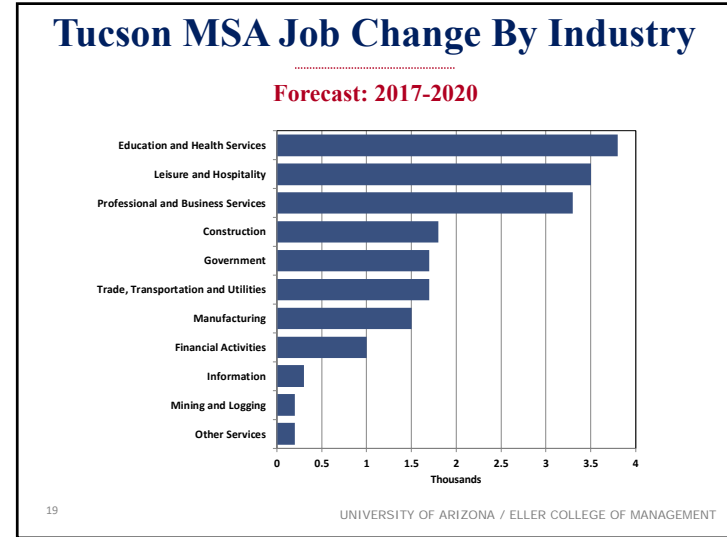
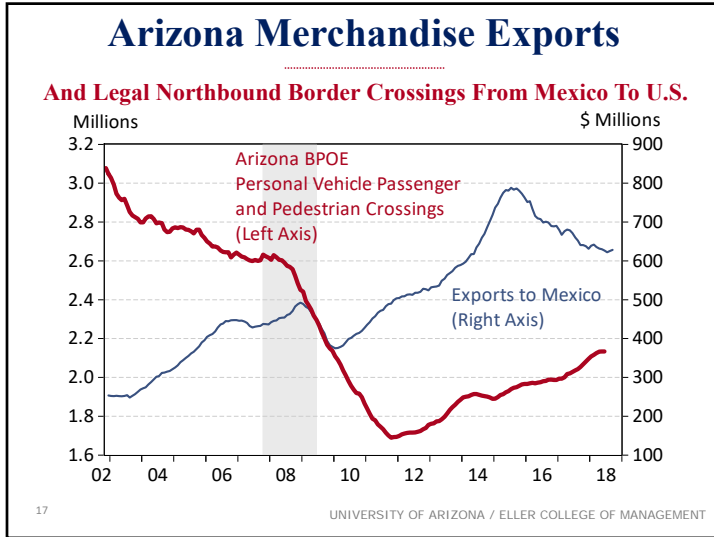
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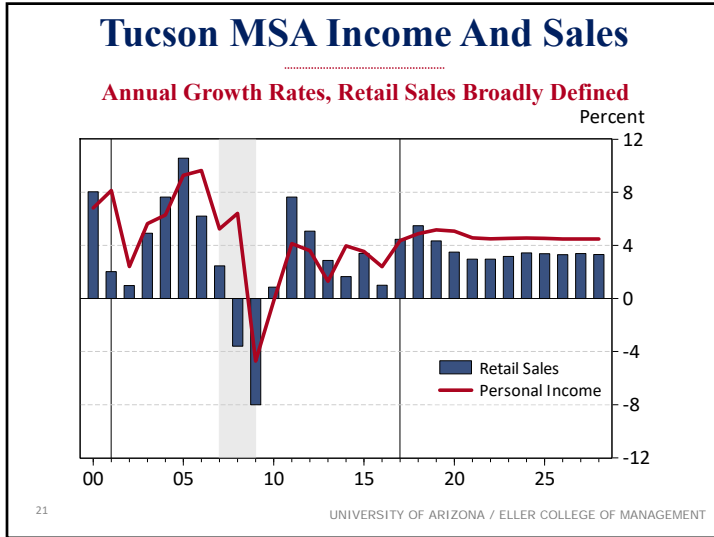


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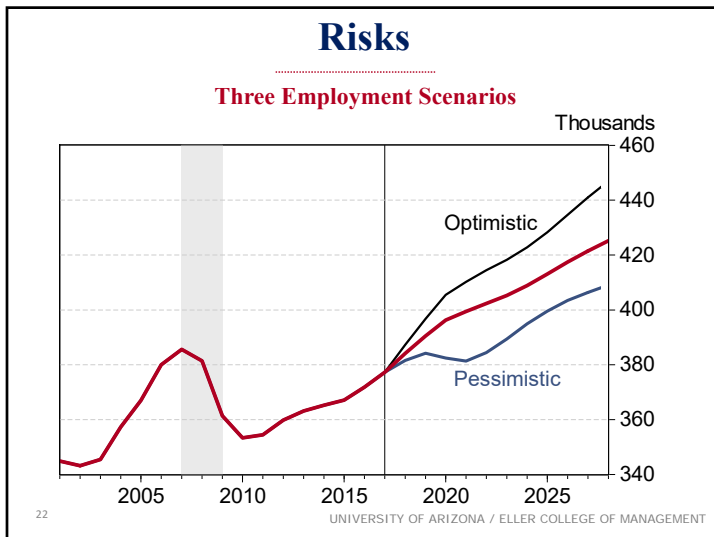




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